

(I)(a) Statement Showing Shareholding Pattern

<b>Name of the Company: Kamadgiri Fashion Limited</b>			
<b>Script Code, Name of the scrip, class of security: 514322 KAMADGIRI EQUITY</b>			
<b>Quarter ended: 31st December, 2011</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Total paid-up capital is Rs. 5,06,48,660/- consisting of 50,64,866 Equity shares of Rs.10/- each</b>		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	4	13,46,059	13,46,059	26.57	26.57	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	4,68,400	4,68,400	9.25	9.25	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(1)</b>	<b>6</b>	<b>18,14,459</b>	<b>18,14,459</b>	<b>35.82</b>	<b>35.82</b>	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>6</b>	<b>18,14,459</b>	<b>18,14,459</b>	<b>35.82</b>	<b>35.82</b>	-	-
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>						<b>NA</b>	<b>NA</b>
(1)	Institutions						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	1	900	900	0.02	0.02	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>900</b>	<b>900</b>	<b>0.02</b>	<b>0.02</b>	-	-
(2)	Non-institutions						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	65	25,15,853	25,15,853	49.67	49.67	-	-
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1,219	4,63,879	3,55,144	9.16	9.16	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	7	2,65,011	2,65,011	5.23	5.23	-	-
(c)	Any Other (specify)							
	Clearing Member	1	664	664	0.02	0.02	-	-
	NRI	3	4,100	4,000	0.08	0.08	-	-
	<b>Sub-Total (B)(2)</b>	<b>1,295</b>	<b>32,49,507</b>	<b>31,40,672</b>	<b>64.16</b>	<b>64.16</b>	-	-
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1,296</b>	<b>32,50,407</b>	<b>31,41,572</b>	<b>64.18</b>	<b>64.18</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>1,302</b>	<b>50,64,866</b>	<b>49,56,031</b>	<b>100.00</b>	<b>100.00</b>	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued				<b>NA</b>		<b>NA</b>	<b>NA</b>
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1,302</b>	<b>50,64,866</b>	<b>49,56,031</b>	<b>100.00</b>	<b>100.00</b>	-	-

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A

**NA – Not applicable**

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares ( * )			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Pradip Kumar Goenka	7,21,200	14.24	-	-	-	-	-	-	-	14.24
2	Tilak Pradip Goenka	4,24,102	8.37	-	-	-	-	-	-	-	8.37
3	Asha Devi Goenka	1,99,171	3.93	-	-	-	-	-	-	-	3.93
4	Lalit Goenka	1,586	0.03	-	-	-	-	-	-	-	0.03
5	Jagruti Synthetics Ltd.	31,600	0.62	-	-	-	-	-	-	-	0.62
6	Ananddeep Consultancy Services Pvt Ltd.	4,36,800	8.63	-	-	-	-	-	-	-	8.63
<b>TOTAL</b>		<b>18,14,459</b>	<b>35.82</b>	-	-	-	-	-	-	-	<b>35.82</b>

( \* ) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

**(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert(PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Abhay Jaswant Singh Kumat	1,03,382	2.04	-	-	-	-	2.04
2	Blessings Mercantile Pvt. Ltd.	2,00,000	3.95	-	-	-	-	3.95
3	Juhis Idea Mercantile Pvt. Ltd.	1,38,616	2.74	-	-	-	-	2.74
4	Jyoti Abhay Kumat	54,639	1.08	-	-	-	-	1.08
5	Motilal Oswal Financial Services Ltd.	1,53,631	3.03	-	-	-	-	3.03
6	PIL Industries Ltd.	10,57,413	20.88	-	-	-	-	20.88
7	PIL Industries Ltd.	3,52,471	6.96	-	-	-	-	6.96
8	Quality Synthetic Industries Ltd.	69,400	1.37	-	-	-	-	1.37
9	Srinarayan Rajkumar Merchants Pvt. Ltd.	59,000	1.17	-	-	-	-	1.17
10	Tritoma Hotels Pvt. Ltd.	3,25,000	6.42	-	-	-	-	6.42
<b>TOTAL</b>		<b>25,13,552</b>	<b>49.63</b>	-	-	-	-	<b>49.63</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 5% of the total number of shares of the Company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Abhay Jaswant Singh Kumat (PAC: Jyoti Abhay Kumat & Tritoma Hotels Pvt. Ltd.)	1,03,382	2.04	-	-	-	-	2.04
	Jyoti Abhay Kumat (PAC: Abhay Jaswant Singh Kumat & Tritoma Hotels Pvt. Ltd.)	54,639	1.08	-	-	-	-	1.08
	Tritoma Hotels Pvt. Ltd. (PAC: Abhay Jaswant Singh Kumat & Jyoti Abhay Kumat)	3,25,000	6.42	-	-	-	-	6.42
2	Blessings Mercantile Pvt. Ltd. (PAC: Juhis Idea Mercantile Pvt. Ltd.)	2,00,000	3.95	-	-	-	-	3.95
	Juhis Idea Mercantile Pvt. Ltd. (PAC: Blessings Mercantile Pvt. Ltd.)	1,38,616	2.74	-	-	-	-	2.74
3	PIL Industries Ltd.	10,57,413	20.88	-	-	-	-	20.88
	PIL Industries Ltd.	3,52,471	6.96	-	-	-	-	6.96
<b>TOTAL</b>		<b>22,31,521</b>	<b>44.07</b>	-	-	-	-	<b>44.07</b>

**(l)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	Abhay Jaswant Singh Kumat	27,360	0.54
2	Asha Devi Goenka	17,446	0.34
3	Jyoti Abhay Kumat	18,113	0.36
4	PIL Industries Limited	3,52,471	6.96
5	Tilak Pradip Goenka	19,576	0.39
6	Tritoma Hotels Private Limited	3,25,000	6.42
<b>TOTAL</b>		<b>7,59,966</b>	<b>15.01</b>

**II(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1		-	-	-
2		-	-	-
<b>TOTAL</b>		-	-	-

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>No. of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	-	-	-
2	-	-	-
<b>TOTAL</b>		-	-

**(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

(Give description of voting rights for each class of security

Class X:

Class Y:

Class Z:)

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
	(a) Individuals/ Hindu Undivided Family						
	(b) Central Government/ State Government(s)						
	(c) Bodies Corporate						
	(d) Financial Institutions/ Banks						
	(e) Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
<b>(2)</b>	<b>Foreign</b>						
	(a) Individuals (Non-Resident Individuals/ Foreign Individuals)						
	(b) Bodies Corporate						
	(c) Institutions						
	(d) Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>						
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
	(a) Mutual Funds/ UTI						
	(b) Financial Institutions/ Banks						
	(c) Central Government/ State Government(s)						
	(d) Venture Capital Funds						
	(e) Insurance Companies						
	(f) Foreign Institutional Investors						
	(g) Foreign Venture Capital Investors						
	(h) Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
<b>(2)</b>	<b>Non-institutions</b>						
	(a) Bodies Corporate						
	(b) Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.						
	(c) Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>						

**NA**